INCOME FOR YOUR LIFETIME AND A CHARITABLE BENEFIT

Participating in a pooled income fund means lifetime income for you or someone you name and future financial support for your congregation, or another entity of the Presbyterian Church (U.S.A.). Your donation is invested in a pooled income fund with others; payments use only earned income, leaving more to support the Church. It’s like picking the fruit, but leaving the tree.
MAKING A CHOICE

When you choose to make a gift, you can select from two different pooled income funds.

GROW INCOME WITH PIF ALPHA
Contributions are invested with the goal of earning a higher rate of income. In other words, the objective is to give you a high current income, conserving nominal principal.

GROW PRINCIPAL WITH PIF OMEGA
Contributions are invested with the goal of providing a smaller, but growing, rate of income and long-term growth of principal.

With both funds, the income is paid quarterly and is variable. This means the amount of income you receive may vary from quarter to quarter. Pooled income fund distributions are taxable as ordinary income.

MAKING A GIFT

An irrevocable gift of cash or securities in the amount of at least $10,000 can be put into a pooled income fund, and additions of at least $2,000 can be made at any time.